



Making a Charitable Bequest to Help Heal Hurting Children

A bequest may be made in your will or trust directing a gift to the Guardian ad Litem Foundation of Tampa Bay.

Benefits:

- One of the easiest ways to make a planned gift.
- Receive estate tax charitable deduction.
- Lessen the burden of taxes on your family.
- Leave a lasting legacy.

Options:

- Gift of a specific dollar amount.
- Gift of a percentage of your estate.
- Gift of a specific dollar amount or percentage of your estate for a particular purpose.
- Naming the Guardian ad Litem Foundation of Tampa Bay as a beneficiary of your retirement asset such as an IRA account. *This is easily accomplished by filling out a beneficiary designation form provided by your custodian. The full value of the gift is transferred tax-free at your death and your estate receives an estate tax charitable deduction.*
- Below are some examples of wording to name the Guardian ad Litem Foundation of Tampa Bay as a beneficiary. Please contact your attorney or financial adviser for professional advice. These samples are provided just as examples.

SPECIFIC MONETARY AMOUNT: *I hereby give and bequeath _____ Dollars (\$_____) to Guardian ad Litem Foundation of Tampa Bay located at 14250 49th Street North, Suite 4000; Clearwater, FL 33762, Tax I.D. # 59-2961546 to be used for general purposes.*

PERCENTAGE OF RESIDUE OF ESTATE: *I hereby give and bequeath _____ percent (_____%) of the rest and residue of my estate to to Guardian ad Litem Foundation of Tampa Bay located at 14250 49th Street North, Suite 4000; Clearwater, FL 33762, Tax I.D. # 59-2961546 to be used for general purposes.*

RESTRICTED GIFT: SPECIFIC MONETARY AMOUNT: *I hereby give and bequeath _____ Dollars (\$_____) to Guardian ad Litem Foundation of Tampa Bay located at 14250 49th Street North, Suite 4000; Clearwater, FL 33762, Tax I.D. # 59-2961546 to be used for [insert donor restriction].*

RESTRICTED GIFT: PERCENTAGE OF RESIDUE OF ESTATE: *I hereby give and bequeath _____ percent (_____%) of the rest and residue of my estate to Guardian ad Litem Foundation of Tampa Bay located at 14250 49th Street North, Suite 4000; Clearwater, FL 33762, Tax I.D. # 59-2961546 to be used for [insert donor restriction].*

GIFT FROM A TRUST: *[Insert contingency (e.g., Upon the death of my spouse)], the Trustee shall distribute _____ Dollars (\$_____) to Guardian ad Litem Foundation of Tampa Bay located at 14250 49th Street North, Suite 4000; Clearwater, FL 33762, Tax I.D. # 59-2961546, free and clear of trust, to be used for general purposes.*

Questions? Amy Foster, Executive Director
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